The completion of this form does not guarantee payment.

A. Instructions for filling out this form

1. Please check the box(es) that best describes your claim:

<table>
<thead>
<tr>
<th>Covered Benefit</th>
<th>Check Box</th>
<th>Covered Benefit</th>
<th>Check Box</th>
<th>Covered Benefit</th>
<th>Check Box</th>
</tr>
</thead>
<tbody>
<tr>
<td>*Accidental Death</td>
<td>☐</td>
<td>Dislocations – Closed Reduction</td>
<td>☐</td>
<td>Pain Management (Epidural Anesthesia)</td>
<td>☐</td>
</tr>
<tr>
<td>Accidental Dismemberment</td>
<td>☐</td>
<td>Dislocations – Open Reduction</td>
<td>☐</td>
<td>Paralysis</td>
<td>☐</td>
</tr>
<tr>
<td>Accident Follow-up</td>
<td>☐</td>
<td>Emergency Room</td>
<td>☐</td>
<td>Physician’s Office or Urgent Care Center</td>
<td>☐</td>
</tr>
<tr>
<td>Ground Ambulance</td>
<td>☐</td>
<td>Eye Injury</td>
<td>☐</td>
<td>Prosthetic Device/Artificial Limb</td>
<td>☐</td>
</tr>
<tr>
<td>Air Ambulance</td>
<td>☐</td>
<td>Fractures - Closed Reduction</td>
<td>☐</td>
<td>Rehabilitation Unit - Daily</td>
<td>☐</td>
</tr>
<tr>
<td>Appliances (for mobility)</td>
<td>☐</td>
<td>Fractures - Open Reduction</td>
<td>☐</td>
<td>Ruptured Disc</td>
<td>☐</td>
</tr>
<tr>
<td>Blood/Plasma/Platelets</td>
<td>☐</td>
<td>Hospital Stay Admission</td>
<td>☐</td>
<td>Surgery (with repair)</td>
<td>☐</td>
</tr>
<tr>
<td>Burns</td>
<td>☐</td>
<td>Hospital Stay – Daily</td>
<td>☐</td>
<td>Surgery (with no repair)</td>
<td>☐</td>
</tr>
<tr>
<td>Burn Skin Graft</td>
<td>☐</td>
<td>ICU – Daily</td>
<td>☐</td>
<td>Tendon/Ligament/Rotator Cuff</td>
<td>☐</td>
</tr>
<tr>
<td>Chiropractic Treatment</td>
<td>☐</td>
<td>Laceration</td>
<td>☐</td>
<td>Therapy Services</td>
<td>☐</td>
</tr>
<tr>
<td>Coma</td>
<td>☐</td>
<td>Lodging - provide lodging date</td>
<td>☐</td>
<td>Torn Knee Cartilage</td>
<td>☐</td>
</tr>
<tr>
<td>Concussion</td>
<td>☐</td>
<td>Medical Imaging</td>
<td>☐</td>
<td>Transportation</td>
<td>☐</td>
</tr>
<tr>
<td>Dental Treatment</td>
<td>☐</td>
<td>Observation Unit</td>
<td>☐</td>
<td>X-ray</td>
<td>☐</td>
</tr>
</tbody>
</table>

*Please provide original death certificate and complete Sections B, C, E, F, G and J.

2. Complete items in Section B & C in full.
3. Complete Section D if the accident occurred on-job and provide copies of the employer incident report.
4. If you had an off-job accident/injury, please provide copies of the incident and/or police report.
5. Complete Section H if you had any transportation or lodging. Also, provide accommodation receipts and mileage to and from the treating facility.
6. Complete and sign Section K.
7. Have Physician complete Sections I & J in full.
8. Please provide an itemized bill or UB04 form from the hospital.
9. Retain copies of your bills for your record.
10. Send the completed benefits request and the bills to:

Aetna Voluntary Plans
PO Box 14079
Lexington, KY 40512-4079
Fax to: 1-859-455-8650
Phone: 1-888-772-9682

NOTE: INCOMPLETE CLAIM FORMS WILL DELAY THE PROCESSING OF THE CLAIM.
### B. Employee and Patient Information (to be completed by Employee)

1. **Employee’s Name/First Middle Last**

2. **Employee’s address (include ZIP code)**
   - Check if address is new

3. **Employee’s e-mail**

4. **Employee’s Policy/ Group Number**

5. **Employee’s W ID # or SSN**

6. **Employee’s Birthdate (MM/DD/YYYY)**

7. **Employee’s Gender**
   - Male
   - Female

8. **Daytime phone number**
   - ( ) -

9. **Occupation**

10. **Employer Name**

11. **Contact number**
    - ( ) -

12. **Patient’s name (if not employee)**

13. **Patient’s W ID# or SSN (if different than above)**

14. **Patient’s address (if different than employee)**

15. **Patient’s Birthdate (MM/DD/YYYY)**

16. **Patient’s Gender (if not employee)**
   - Male
   - Female

17. **Patient’s relationship to policy/certificate holder**
   - Self
   - Spouse
   - Child
   - Other

### C. Accident Details

1. **Date of accident (MM/DD/YYYY)**
   - ( )

2. **Where did it happen?**
   - On-Job
   - Off-Job

3. **Is Accident related to employment?**
   - Yes
   - No

4. **Time:**
   - a.m.
   - p.m.

5. **Tell us exactly how your accident/injury happened.**

6. **Has similar condition happened in the past?**
   - Yes
   - No
   - If Yes, state when and where.

### D. On-Job Employer Information (complete only if accident occurred On-Job)

1. **Supervisor’s name**

2. **Supervisor’s phone number**
   - ( ) -

3. **Date (MM/DD/YYYY)**
   - ( ) -

### E. Information About the Deceased

1. **Deceased’s Name (last, first, middle initial)**

2. **If deceased is known by any other name, provide Name (last, first, middle initial)**

3. **Relationship to Employee**

4. **Social Security Number**

5. **Birthdate (MM/DD/YYYY)**

6. **Date of Death (MM/DD/YYYY)**

7. **Age**

8. **Gender**
   - Male
   - Female

9. **Last Residence: Street**

10. **City**

11. **State**

12. **ZIP**

### F. Information About The Beneficiary(ies)

1. **Name**

2. **Street**

3. **City**

4. **State (use 2 digit code)**

5. **Zip**

6. **Social Security Number**

7. **Relationship to Employee**

8. **Birthdate (MM/DD/YYYY)**

9. **Main Contact Number**

10. **Has benefit/ownership been assigned?**
    - Yes
    - No

11. **If Yes, to whom? (send copy of assignment)**

12. **Assignee’s Social Security Number**
**G. Benefit Distribution Instructions**

1. Return the benefit payment directly to:
   - [ ] Beneficiary
   - [ ] Other ____________

---

**H. Transportation and Lodging Benefit** – Please complete the following information if you are filing a claim for transportation and/or lodging reimbursement. You will also need to send in any hotel/motel receipts and mileage information for the treating facility.

1. **Transportation**

<table>
<thead>
<tr>
<th>Date (MM/DD/YYYY)</th>
<th>Name of treating facility</th>
<th>Address</th>
<th>Mileage One way</th>
</tr>
</thead>
<tbody>
<tr>
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</tr>
</tbody>
</table>

2. **Lodging**

<table>
<thead>
<tr>
<th>Date (MM/DD/YYYY)</th>
<th>Name of hotel/motel</th>
<th>Address</th>
<th>Mileage One way</th>
</tr>
</thead>
<tbody>
<tr>
<td>/ / to / /</td>
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</tr>
</tbody>
</table>
I. Physician's Statement (to be completed by Physician)

1. Name and address of facility where services rendered

2. Date of service (MM/DD/YYYY)

/ / 

3. For services related to hospitalization, give hospitalization dates (MM/DD/YYYY)

Admit Date: / / 

Discharge Date: / / 

4. Diagnosis code(s) or ICDP(s)

1.  

2.  

3.  

4.  

5.  

6.  

7.  

8.  

9.  

10.  

5. Describe nature of accident, illness or injury

6. Was an x-ray taken?

☐ Yes ☐ No 

Date of x-ray:

7. Hospital stay type

☐ Inpatient ☐ Outpatient ☐ Observation

8. Has patient had similar condition?

☐ Yes ☐ No 

If Yes, state when and describe.

9. Any other diseases or illness affecting patient?

☐ Yes ☐ No 

If Yes, describe.


J. Physician Verification

1. Print full name

2. Tax identification number

3. Signature

4. Date (MM/DD/YYYY)

/ / 

5. Phone number

( ) -

6. Street address, city, state and ZIP code

K. Authorization to Release Information

For the purpose of evaluating and administering my claim for benefits, I hereby authorize the disclosure of information concerning health care advice, treatment or supplies (including that related to mental illness and HIV) provided to me and, if applicable, my dependents, to Aetna Life Insurance Company (Aetna) and its affiliates and authorized representatives. If applicable, I also authorize the disclosure of information concerning my employment. This authorization is valid for the term of the policy or certificate under which the claim has been submitted. I know that I may request a copy of this authorization, and I agree that a copy of this authorization is as valid as the original.

Signature

Printed name

Date (MM/DD/YYYY)

/ / 

If the person signing is the legal Guardian, Power of Attorney Designee, Conservator, Beneficiary or personal representative, please sign and print your name and indicate the relationship here.

Signature

Printed name

Relationship
Any person who knowingly and with intent to injure, defraud or deceive any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

ILLINOIS INTEREST STATEMENT: For contracts issued in and residents of Illinois, unless payment is made within fifteen (15) days from the date of receipt by the company of due proof of loss, interest shall accrue on the proceeds payable because of the death of the insured, from date of death, at the rate of 9% on the total amount payable or the face amount if payments are to made in installments until the total payment or the first installment is paid.

FRAUD WARNINGS BY STATE:
NOTICE IN ALABAMA: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof.

NOTICE IN ALASKA, ARKANSAS, KENTUCKY, LOUISIANA, MAINE, NEW JERSEY, NEW MEXICO, AND VIRGINIA:
Any person who knowingly and with intent to injure, defraud or deceive an insurance company files a claim containing false, incomplete or misleading information may be prosecuted under state law.

NOTICE IN DELAWARE, IDAHO, INDIANA, MINNESOTA, AND OKLAHOMA: Any person who knowingly and with intent to injure, defraud or deceive an insurance company files a claim containing false, incomplete or misleading information is guilty of a felony.

NOTICE IN ARIZONA: For your protection Arizona law requires the following statement to appear on this form. Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties.

NOTICE IN CALIFORNIA: For your protection, California law requires the following to appear on this form. Any person who knowingly presents a false or fraudulent claim for payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

NOTICE IN COLORADO: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company or for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

NOTICE IN DISTRICT OF COLUMBIA: FRAUD NOTICE: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits, if false information materially related to a claim was provided by the applicant.

NOTICE IN FLORIDA: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

NOTICE IN MARYLAND: Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly and willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE IN NEW HAMPSHIRE: Any person who, with a purpose to injure, defraud or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is subject to prosecution and punishment for insurance fraud, as provided in RSA 638.20.

NOTICE IN OHIO: Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

NOTICE IN OREGON: Any person who makes intentional misstatement that is material to the risk may be found guilty of insurance fraud by a court of law.

NOTICE IN PENNSYLVANIA: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

NOTICE IN PUERTO RICO: Any person who knowingly and with the intention to defraud includes false information in an application for insurance or file, assist or abet in the filing of a fraudulent claim to obtain payment of a loss or other benefit, or files more than one claim for the same loss or damage, commits a felony and if found guilty shall be punished for each violation with a fine of no less than five thousand dollars ($5,000), not to exceed ten thousand dollars ($10,000); or imprisoned for a fixed term of three (3) years, or both. If aggravating circumstances exist, the fixed jail term may be increased to a maximum of five (5) years; and if mitigating circumstances are present, the jail term may be reduced to a minimum of two (2) years.

NOTICE IN TENNESSEE AND WASHINGTON: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits. NOTICE IN TEXAS: Any person who knowingly presents a false or fraudulent claim for the payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in state prison.

NOTICE IN WEST VIRGINIA AND RHODE ISLAND: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NOTICE IN NEW YORK: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

Patient Signature: ____________________________ Date: ____________________________
Non-Discrimination Notice

Aetna complies with applicable Federal civil rights laws and does not discriminate, exclude or treat people differently based on their race, color, national origin, sex, age, or disability.

Aetna provides free aids/services to people with disabilities and to people who need language assistance. If you need a qualified interpreter, written information in other formats, translation or other services, call 1-888-772-9682.

If you believe we have failed to provide these services or otherwise discriminated based on a protected class noted above, you can also file a grievance with the Civil Rights Coordinator by contacting:

Civil Rights Coordinator, P.O. Box 14462, Lexington, KY 40512
1-800-648-7817, TTY: 711, Fax: 859-425-3379, CRCoordinator@aetna.com.

You can also file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights Complaint Portal, available at https://ocrportal.hhs.gov/ocr/portal/lobby.jsf, or at: U.S. Department of Health and Human Services, 200 Independence Avenue SW., Room 509F, HHH Building, Washington, DC 20201, or at 1-800-368-1019, 800-537-7697 (TDD).

Availability of Language Assistance Services

TTY: 711

For language assistance in your language call 1-888-772-9682 at no cost. (English)

Para obtener asistencia lingüística en su idioma, llame sin cargo al 1-888-772-9682. (Spanish)

欲取得您的語言提供的語言協助，請撥打1-888-772-9682，無需付費。(Chinese)

Pour une assistance linguistique dans votre langue, appelez le 1-888-772-9682 sans frais. (French)

Para sa tulong sa inyong wika, tumawag sa 1-888-772-9682 nang walang bayad. (Tagalog)

Hilfe oder Informationen in deutscher Sprache erhalten Sie kostenlos unter der Nummer 1-888-772-9682. (German)

(Arabic)

Pou jwenn asistans nan lang pa w, rele nimewo 1-888-772-9682 gratis. (French Creole)

Per ricevere assistenza nella sua lingua, può chiamare gratuitamente il numero 1-888-772-9682. (Italian)

日本語で援助をご希望の方は 1-888-772-9682（フリーダイヤル）までお電話ください。(Japanese)

본인의 언어로 통역 서비스를 받고 싶으시면 비용 부담 없이 1-888-772-9682번으로 전화해 주십시오. (Korean)

(English)

برای راهنمایی به زبان شما با شماره 888-772-9682-1 بدون هزینه ای تماس بگیرید. (Persian)

Aby uzyskać pomoc w swoim języku, zadzwoń bezpłatnie pod numer 1-888-772-9682. (Polish)

Para obter assistência no seu idioma, ligue gratuitamente para o 1-888-772-9682. (Portuguese)

Чтобы получить помощь с переводом на ваш язык, позвоните по бесплатному номеру 1-888-772-9682. (Russian)

Để được hỗ trợ ngôn ngữ bằng ngôn ngữ của bạn, hãy gọi miễn phí đến số 1-888-772-9682. (Vietnamese)