

Air Methods Corporation
Request for Information and Confidentiality Acknowledgment

 , 2017

The undersigned hereby requests access to the information contained on the confidential datasite (the “*Datasite*”) of Air Methods Corporation (the “*Company*”) pursuant to the terms of the Indenture (the “*Indenture*”), dated as of April 21, 2017, among Air Methods Corporation (as successor to ASP AMC Merger Sub, Inc.), as issuer, the guarantors party thereto and Wilmington Trust, National Association, as trustee, relating to the 8.00% Senior Notes due 2025 (the “*Notes*”).

In connection with such request, the undersigned does hereby certify that it is (check one):

- a holder of the Notes;
- a Qualified Institutional Buyer, within the meaning of Rule 144A of the Securities Act of 1933;
- a non-U.S. person, as defined in Regulation S of the Securities Act of 1933;
- a securities analyst providing analysis of investment in the Notes; or
- a market maker in the Notes,

(collectively, “*Eligible Participants*”).

The undersigned acknowledges that its access to the Datasite, including any information obtained on quarterly conference calls held by the Company to discuss financial information pursuant to the terms of the Indenture (collectively with the information on the Datasite, the “*Information*”), is subject to the following conditions:

1. Its review of the Information will be done solely in its capacity as an Eligible Participant.
2. It is not a competitor of the Company and its subsidiaries or an affiliate of a competitor of the Company and its subsidiaries (including, without limitation, in the capacity as an employee, shareholder or a member of the Board of Directors or similar governing body of such person).
3. It agrees that all of the Information is considered confidential. It agrees to maintain the Information in confidence and not to disclose any of the Information to any third party. Such Information shall be permitted to be provided (a) to the undersigned’s officers, employees, attorneys, accountants and advisors who reasonably have a need to know the same in connection with the undersigned’s evaluation of the Notes (“*Representatives*”); (b) pursuant to applicable law, rule, or regulation (collectively, “*Law*”) provided that the Company is informed as soon as reasonably practicable of such request; or (c) pursuant to the request of a stock exchange, regulatory authority, or self-regulatory authority having jurisdiction over the undersigned.

4. It will not enable or allow others (other than its Representatives) to access the site using its authorization to the site.
5. It agrees that any documents, analyses, compilations, studies, copies, summaries, extracts, transcripts or other materials prepared by it based on its review of the Information will be subject to the confidentiality obligations set forth above. It agrees to promptly destroy any such documents, analyses, compilations, studies, copies, summaries, extracts, transcripts or other materials prepared by it once it no longer qualifies as an Eligible Participant; provided, that (a) it shall not be required to destroy documents, analyses, compilations, studies, copies, summaries, extracts, transcripts or other materials or Information (collectively, "*Materials*") stored on routine, archival backup systems, and (b) shall be permitted to retain Materials to the extent required to comply with Law or bona fide document retention policies.
6. As used herein, the term "Information" does not include information (a) that enters the public domain, other than as a result of a breach of this agreement by the undersigned; (b) was or later becomes known to the undersigned or its Representative on a non-confidential basis from a source not known by the undersigned or its Representative, as applicable, to be bound by a confidentiality obligation with respect to such Information; or (c) is independently developed by the undersigned or its Representative without use of, or reference to, Information.
7. This agreement constitutes the entire agreement of the parties related to subject matter hereof and supersedes any prior agreements, whether oral or written, related to such subject matter.

This request for information and confidentiality acknowledgment shall be governed by, and construed in accordance with, the laws of the State of New York without regard to any conflict of laws principles thereof. Any action brought in connection with this request for information and confidentiality acknowledgment shall be brought in the federal or state courts located in the Borough of Manhattan in the City of New York, and the undersigned hereby irrevocably consents to the jurisdiction of such courts and waive any objections as to venue or inconvenient forum.

Signature: _____

Name: _____

Title: _____

Email address: _____

Telephone number: _____